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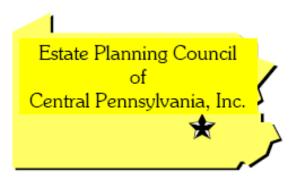
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### Special Needs Planning Summit And Continuing Education Credits

Special Guest Speakers:

Marielle F. Hazen, Attorney at Law

Thomas Brinker, American College

Anne Couldridge, CPARC

Learn more from top professionals:

- National Trends and How New Tax Act Affects Special Needs Planning,
- Trust and Estate Planning for Special Needs Families,
- Update on various services available in our community for special needs individuals of all ages.

Tuesday, September 25, 2018 Lunch and Registration: 12:30-1 pm Continuing Ed. Seminar: 1-4:30 pm Cocktail Hour 4:30-5:30 pm West Shore Country Club 100 Brentwater Rd., Camp Hill, PA You're invited to a joint meeting with the Financial Planning Association of Central PA.

"Special Needs Planning Summit"

Tuesday, September 25, 2018 Seminar 12:30 pm – 4:30 pm

West Shore Country Club 100 Brentwater Road, Camp Hill, PA

<u>Agenda</u> Lunch and Registration: 12:30-1 pm Continuing Ed. Seminar: 1-4:30 pm Cocktail Hour 4:30-5:30 pm

West Shore Country Club 100 Brentwater Road, Camp Hill, PA

\$80.00: EPC Members\$80.00: First-Time Guests\$160.00 Non-members & Repeat guests

Applications have been filed for 3.0 CPA, CTFA, Attorney, PA Insurance and CFP Credits.

> Visit us at www.epccp.org EPCCentralPA@gmail.com Melissa Simpson Association Manager at 717-317-9117

Cancellations must be received by the Administrator by the Tuesday prior to the meeting.

#### Meet our speakers: Marielle Hazen, Esq., CELA, Hazen Law Group

Marielle Hazen has been nationally recognized with the NAELA Powley Elder Law Award, 2014; Excellence in Elder Law Award from the Elder Law Section of the PA Bar Assoc., 2010; One of the Top 50 Women Lawyers in PA, as featured in Law and Politics Magazine; Outstanding Achievement award from the National Academy of Elder Law Attorneys, 2009.

# Thomas M. Brinker, Jr., Adjunct Professor of Taxation The American College Financial Services.



Thomas M. Brinker, Jr., JD, LLM, CPA/PFS, CGMA, CFE, AEP, ChFC<sup>®</sup> Professor Brinker presents nationally and internationally on various tax topics, and he contributes articles in such *publications as the* Journal of Accountancy, Journal of International Taxation, The Tax Adviser, The CPA Journal, Journal of Practical Estate Planning, *and the* Journal of Financial Services Professionals.

#### Anne Couldridge, Execitive Director, CPARC



Anne Couldridge is the Executive Director for The Arc of Cumberland and Perry Counties, CPARC. CPARC is approaching its 65th year of providing highquality supports and services to people with intellectual and developmental disabilities (IDD) and their families. Anne was the agency's director of development and also served on its board of directors for six years.

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